Access PA Catalog & ILL System (SHAREit) Release Notes
July 26, 2018

New feature: ILL lender validation to distinguish between Blu-ray and DVD formats
Have you ever wondered how SHAREit builds a lender list after you place a request? In the blink of an eye, the system does three things:

1. Searches for matching records
2. Validates the records
3. Checks each holding library’s Lending Policy and Holiday Dates

The system searches for and attempts to match on ISBN or ISSN. If there are no matches, then SHAREit searches using Author (first of 1xx or 7xx, $a$b) and Title (245 $a$b). If there are still no matches, SHAREit searches on Title (245 $a$b)

To further refine the match, SHAREit validates by comparing the matched records to the source bib record used to generate the ILL request. Records retrieved from all searches are validated on the following fields before the lender is added:

- **Author**: 100 $a / 110 $a$b/111 $a$b$d
- **Title**: 245 $a$b$n$p
- **Publisher**: 260 $b$ | 264 $b$
- **Date**: 260 $c$ | 264 $c$

In addition to those MARC fields, SHAREit validates on some parts of the Leader to determine format.

**007 Validation**: checks up to 5 occurrences; captures first 2 bytes when the first byte matches a value dependent on leader byte 6:

- **Book** —if leader/06 = “a” or “t”:
  - Check for 007/00 = “t”
  - Check for 2nd byte match

- **Sound Recording** —if leader/06 = “i” or “j”:
  - Check for 007 = “s”
  - Check for 300 $a$ to distinguish abridged from non-abridged

- **Projected Medium** —if leader/06 = “g”:
  - Check for 007 = “m” or “v”

With this update, SHAREit will also look at the 007 field, position 4, in order to distinguish Blu-rays from DVDs to be sure that requests placed on records for Blu-ray discs will go only to libraries owning that format, and that requests placed on records for DVDs will go only to libraries owning that format.

**Of course, this will only happen if there is a 007 field and a filled in position 4 in the record!**

And finally, SHAREit checks each library’s Lending Policy and Holiday List

**Lending Policy**

- If library does not lend a particular format, it will be skipped and the request will move to the
next potential lender.

**Holiday List**

- SHAREit checks the library’s Holiday List and Days to Respond prior to advancing the request.
  - The library will get the request if it has an open day before the Days to Respond expires.
  - The library will be skipped if the Days to Respond will expire before it re-opens

So, now you can see why it is so important to keep your Participant Record up to date as the system will be checking the following for each request:

- Days to Respond
- Lending Policy
- Holiday List

Check out the SHAREit Tips below!

- SHAREit Tip [Complete Your Lending Policy](#) provides an overview of the fields that need to be completed.
- SHAREit Tip [Using NA vs. N in Your Lending Policy](#) explains when to use N vs. NA.
- SHAREit Tip [Setting Holiday Dates](#) provides an overview of how to set each holiday period.

**New feature: Undo Shipped added for non-returnable requests**
Currently the **Undo Shipped** function to remove a request from Shipped status is available only for returnable requests. After this update, you may choose the **Undo Shipped** function for non-returnable materials and the request will be returned to Pending status and any uploaded documents will be removed.

**Improvements to Statistics requested at the 2017 User Group Conference**

- **Excel download option for the following reports**
  - Borrower Record Counts
  - Borrower Days to Receive Report
  - Lender Statistics
  - Lender Record Counts
  - Lender Days to Supply Report
  - Summary Report

- **Will Not Supply reason added to Lender Response Records**: a new column added indicating the reason given for a Will Not Supply response

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